

ALL FINANCING LLCs TO BEGIN NEGOTIATIONS WITH BOND AND NOTE HOLDERS
REGARDING CONSENT TO INDENTURE AMENDMENT

Re: Access to Loans for Learning Student Loan Corporation Student Loan Backed Bonds and Notes

<u>Obligor</u>	<u>Bonds/Notes</u>	<u>CUSIP No.</u>
ALL FINANCING (2010), LLC	Series 2010 A-3 Bonds	00432M CU1
ALL FINANCING (2010), LLC	Series 2010 B Bonds	00432M CV9
ALL FINANCING (2012), LLC	Series 2012 A Notes	00434M AA5
ALL FINANCING (2012), LLC	Series 2012 B Notes	00434M AB3
ALL FINANCING (2013), LLC	Series 2013 A Notes	00434M AC1
ALL FINANCING (2013), LLC	Series 2013 B Notes	00434M AD9

Arlington, Texas—September 14, 2023—Each of the Obligor listed above intends to enter into negotiations with one or more institutional holders of the related series of Bonds or Notes to obtain their consent to an amendment to the related indenture. The purpose of the indenture amendment is to permit the Obligor to redeem the related Bonds/Notes prior to December 31, 2023. Following such negotiations, each Obligor may launch a formal solicitation for the majority consent necessary to approve the amendment to the indenture. Any formal solicitation will only be made in accordance with the terms and conditions of a Consent Solicitation Statement which will be available to the related Bond or Note Holder.

There can be no assurance that any Obligor will reach an understanding with one or more institutional holder(s), that a formal consent solicitation will be pursued or, if pursued, successful, or that the related Bonds/Notes will be retired.

Phillip Wambsganss
President